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 and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
 NORTHERN DISTRICT OF CALIFORNIA
 SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
 COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

** All papers shall be filed in the Lead Case,
 No. 19-30088 (DM).*

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Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**NOTICE OF FILING OF DRAFT OF
 DEBTORS' AND SHAREHOLDER
 PROPONENTS' JOINT CHAPTER 11
 PLAN OF REORGANIZATION DATED
 JUNE 3, 2020**

**[Relates to Dkt. Nos. 3841, 3966, 4563, 5101,
 5590, 5700, 6217, 6320, 7521]**

1 **PLEASE TAKE NOTICE** that, on September 9, 2019, PG&E Corporation and Pacific Gas and
2 Electric Company, as debtors and debtors in possession (collectively, the “**Debtors**”) in the above-
3 captioned chapter 11 cases, filed the *Debtors’ Joint Chapter 11 Plan of Reorganization* [Dkt. No. 3841],
4 which was thereafter amended, modified, or supplemented on September 23, 2019 and November 4,
5 2019 [Dkt. Nos. 3966 and 4563, respectively].

6 **PLEASE TAKE FURTHER NOTICE** that, on December 12, 2019, the Debtors filed the *Debtors’*
7 *and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization Dated December 12, 2019*
8 [Dkt. No. 5101] , which was thereafter amended, modified, or supplemented on January 31, 2020,
9 February 7, 2020, March 9, 2020, and March 16, 2020 [Dkt. Nos. 5590, 5700, 6217 and 6320,
10 respectively] (and as may be further amended, modified, or supplemented and together
11 with all exhibits and schedules thereto, the “**Plan**”).

12 **PLEASE TAKE FURTHER NOTICE** that, on May 22, 2020, the Debtors filed the *Debtors’*
13 *and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization Dated May 22, 2020* [Dkt.
14 No. 7521] (the “**May 22 Plan**”).

15 **PLEASE TAKE FURTHER NOTICE** that attached hereto as **Exhibit A** is a **DRAFT** of the
16 *Debtors’ and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization Dated June 3, 2020*
17 (the “**Draft June 3 Plan**”) prepared for the purposes of discussion at the hearing to consider confirmation
18 of the Plan. The Plan Proponents reserve all rights to further amend, modify or supplement the Draft
19 June 3 Plan. Attached hereto as **Exhibit B** is a redline reflecting changes between the May 22 Plan and
20 the Draft June 3 Plan.

21 **PLEASE TAKE FURTHER NOTICE** that copies of the pleadings and other documents
22 identified herein can be viewed and/or obtained: (i) by accessing the Bankruptcy Court’s website at
23 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate
24 Avenue, San Francisco, CA 94102, or (iii) from the Debtors’ notice and claims agent, Prime Clerk LLC,
25 at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based
26 parties; or +1 (929) 333-8977 for International parties or by e-mail at: pgeinfo@primeclerk.com. Note
27 that a PACER password is needed to access documents on the Bankruptcy Court’s website.

28 Dated: June 3, 2020

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/s/ Thomas B. Rupp
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Attorneys for Debtors and Debtors in Possession